# NREC Applicant and Licensee Portal Information

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## 1. VIEWING APPLICATION STATUS WITHOUT CREATING AN ONLINE PROFILE

#### a. General Instructions

- i. If an applicant wants to see the status of their application but not create an online profile, they can do so by clicking on: <u>https://nrec.igovsolution.net/online/Verification/Individual</u>
- ii. Applicants can check the status of their application, including the list of missing items and comments from the Commission's staff as shown below. The "Comments" field displayed here is reading from the "Comments" field on the "Application Data" tab, also known as pending checklist tab.
- iii. This will ensure there is no need for constant reminders to applicants and puts the responsibility on the applicants to check the website.

APPLICATION STATUS CHECK ONLINE AF	PLICATION			
* License Type	* Email	* -	Zip	
Select License Type	Email	Z	ΊΡ	
	Search	Clear		

- iv. Entering the Applicant Criteria
  - 1. They must select the license type of Salesperson or broker
  - 2. Email address
  - 3. Zip Code
- v. All of these criteria must match the data in our system.
- vi. If the criteria does not match, they will get an Alert message that no records were found.

Alert Message	
No Records Found	
	Ok

vii. If the criteria matches, the following screen appears.

		Application Status	Eicense 🔁	e Verification			
					1		
LICATION ST	ATUS CHECK ONLINE APPLICATIO	N					
License Type		* Email			1	Zip	
Salesperson	V	monica.rut@nebraska.gov			1	11223	1
					_		
		Search		Clear			
nlication Checkli	ist For Salesperson						
			eann chantairte				
te : Chad Rut	Application Date	: 07/19/2019 T	oday's Date : I	07/25/2019			App Status : Pending
	14		Complete	incomplete	Waived		Comments
	Application		and the second se	and the second se	and the second second	and the second second second	Comments
	Application Application and Exam		•	0	0	0	
	Work Experience for past 3 years: includ			0	0	0	
	Waiting for Criminal Background Report			0	0	0	
	The original application form and application fees an			A.7.7.7			
	receipt in our of		۲	0	0	0	
	Other				0	0	
			۲				
	Disciplinary Data Bat			0	0	0	
			-				
	Disolplinary Data Ba Additional criminal inform Additional lawsuit inform	nation needed nation needed	۲	0	0	0	
	Dissiplinary Data Ba Additional criminal inform	nation needed nation needed	•	0	0	00	
	Disolplinary Data Ba Additional criminal inform Additional lawsuit inform	nation needed nation needed mplete	•	0	0	000	
	Dissiplinary Data Ba Additional criminal inform Additional lawsuit inform Application incore	nation needed nation needed mplete ken within the past year	• • •	000000000000000000000000000000000000000	0000	0000	
	Dissiplinary Data Ba Addrisonal criminal infor Addrisonal answsti hfor Application incoo Photo - head and shoulders 2x2 to	nation needed nation needed mplete ken within the past year ompletion verification	* * *	00000	00000	00000	
	Disciplinary Data Ba Additional Commissi Inform Additional Commissi Inform Application Incom Photo- head and Application Incom Photo- head and Application Incom Statutory real estate education of Statutory real estate education	nation needed nation needed mplete &en within the past year completion verification tre report	•	000000	000000	00000	
	Diedipinary Dara Ba Additional crimmal inform Additional lawaut inform Application inform Photo-head and shoulders 20,2 ta Statutory real extate education o Organal passing oct Organal passing oct	nation needed nation needed mplete late within the past year ompletion verification ver report fication	* * * *		000000000000000000000000000000000000000	0000000	
	Distributivary Dara Ba Additional continual inform Additional lainava inform Application tooso Phones - Inadia and shoulders 32:t ta Statutory real extranse docation to Distributory real extranse doc E&D humannos Ver	nation needed aration needed mplate keen within the goast year omspletion werfloation var report froation 6 form	•	0000000	00000000	00000000	This needs to come directly from the university or college

#### b. Statuses

- i. Pending
- ii. Pending Application Missing Items
- iii. Pending Commissions Review
- iv. Pending Examination
- v. Pending Licensing
- vi. Pending Licensing Missing Items
- vii. Pending Retake
- c. Application Type Searches
  - i. New
  - ii. Amendment
  - iii. Renewal (this will <u>not</u> be for licensees)
  - iv. Reinstatement (for sales and brokers only)
- d. License Type Searches
  - i. Broker/Salesperson
    - 1. An office staff, assistant, etc can look up the status of the application for example if they know the email on record and the zip code of the applicant

icense Type		* Email			* Zip		
Salesperson	<b>×</b>	monica.rut@nebraska.gov			68510		]
		Search	Ci	ear			
plication Checklist For Sales	person						
Name :	Application Date	08/20/2020	Today's Date : 08/2	9/2020		App Status	Pending Licensing Missing Items
				Received	Not Received	N/A	Comments
	Applicat	on		O	(®	0	d the incorrect application
	Application and Ex			۲	0	0	
		mination Fee			1.070		
	Application and Ex	mination Fee uding periods of unemployment		۲	0	0	
The origin	Application and Ex	mination Fee uding periods of unemployment ort from Nebraska State Patrol	t in our office		0	0	
The origin	Application and Ex Work Experience for past 3 years, incl Waiting for Criminal Background Rep	mination Fee uding periods of unemployment ort from Nebraska State Patrol	t in our office		0	0	
The origin	Application and Ex Work Experience for past 3 years, incl Wating for Criminal Background Rep rel application form and application fees are valid	mination Fee using periods of unemployment ort from Nebraska State Patrol for only one year from the date of receip	t in our office		0 0 0	0	

- ii. Entity
  - 1. An attorney, staff, etc can look up the status of an LLC filing for example if they know the email on record and the zip code of the entity

License Type		* Email			Zip		
intity	2	monica.rut@nebraska.gov			68232		
		Search	Clear	3			
lication Checklist For Entity							
lame : MY LLC	Application Date	02/11/2020	Today's Date : 08/29/2020		App	Status :	Pending Licensing Missing Items
				Received	Not Received	N/A	Comments
2	Submit the Ap	oplication Form		Received	Not Received	N/A O	Comments
		pplication Form			a construction of the second sec	-	Comments
		ivity Name	ente)	0		0	Conimente
	Cerrect Er Address that will Perform Professional Servic	ivity Name	erste)	0	9 9	0	
	Cernet B Address that will Perform Professional Service Professional Service for which fi	inity Name icco At (Otreet, City, Otale, Zip) (each sep	ente)	0	8 0 0	0	Comments
	Correct D Address that will Perform Professional Service Professional Service for which II Wentbe	inity Name locs At (Ofreet, City, Otale, Zip) (each sep limited liability company is formed	ente)	0 0	*	0 0 0	

Application Status

#### iii. Branch

1. An office administrator, for example, can look up the status of a branch office application if they know the email on record and the zip code of the branch

License Type	* Email			* Zip		
Branch	monica.ru	tginebraska.gov		77777-7777	1	
		Search	Clear			
	Application Date : 08/15/2020	Today	Date : 08/29/2020	As	op Status : Pending	
	Application Date : 08/15/2020	Toda/	Date : 08/29/2020	Ap	op Status : Pending	Comments
	Application Date : 08/15/2020 Application		The second second			Comments
	(mail()	Complete	roompiete	Waved	N/A	Comments
Nome: AMBASSADOR REAL ESTATE COMPANY	Application	Complete	incomplete	Warved	N/A O	Converts
pplication Checklist For Branch Name : AMBASSADOR REAL ESTATE COMPANY Consert	Application Jopication Fee	Complete	incomplete	Warved O	N/A O O	Contracts

#### iv. Instructor

1. A contact, or office staff, for example, can look up the status of an instructor application if they know the email on record and the zip code of the instructor.

License Type		* Emoil			* Zip		
Instructor		monica.rut@nebra:	ska.gov		68333		
		Search	1	Clear			
Application Checklist For In Name :	structor Application Date	08/25/2019	Toda	n/'s Date : 08/29/2020	,	op Status : Pending	
		08/25/2019	Toda Complete	n's Date : 08/29/2020	Walved	kpp Status : Pending	Comments
		08/25/2019		No. of the second s			Commonts
	Application Date	08/25/2019		Incomplete		N/A	Comments
	Application Date Designation	08/25/2019		Incomplete		N/A O	Comments
	Application Date Designation Areas of Approval			Incomplete		N/A 0	Comments:

#### v. Educational Provider

1. A contact person or office staff, for example, can look up the status of an educational provider application if they know the email on record and the zip code of the provider.

License Type	* Email		* Zip			
Educational Provider	monica.rut@nebraska	gov	22222-222	2		
	Search	Clear				
plication Checklist For Educational Provid	ler					
	Application Date : 08/25/2019	Today's Date : 08/29/2020		App Status : P	Pending	
		Today's Date : 08/29/2020 Complete	Incomplete	App Status : P Waived	Pending N/A	Comments
			Incomplete			Comments
	Application Date : 08/25/2019		discussion of the	Walved	N/A	Comments
	Application Date : 08/25/2019 Application	Complete	۲	Walved	N/A O	Comments
pplication Checklist For Educational Provid Name : Chad School of Real Estate	Application Date : 08/25/2019 Application Instructor Information	Complete O O		Walved	N/A O	Comments

#### vi. Specialized Registration

1. An attorney or office staff, for example, can look up the status of an timeshare filing if they know the email on record and the zip code of the developer.

ICATION STATUS CHECK C	INLINE AFFLICATION	* Email		* Zip
Specialized Registration	Y	monica.rut@nebraska.gov		4444-4444
		Search	Clear	

#### vii. Campground Salesperson

1. An attorney or office staff, for example, can look up the status of an campground salesperson filing if they know the email on record and the zip code of the individual.

License Type			Email		* Zip
Campground Sa	lesperson	¥	monica.rut@nebraska.gov		44444-4444
			Search	Clear	
and the second second second second					
the second second second second	klist For Campground Sale	Application Date	05/27/2020	Today's Date : 08/29/2020	App Status : Pending Licensing Missing Iter
the second second second second	klist For Campground Sale		05/27/2020 Not Received	Today's Date : 08/29/2020 N/A.	App Status : Pending Licensing Missing Iter Comments
the second second second second	Klist For Campground Sale	Application Date			
plication Check		Application Date	Not Received	N/A	

## 2. CREATING AN ONLINE PROFILE

- a. The Licensee portal allows both licensees and applicants self-service processes such as forms, updates and checklist items
- b. The Licensee portal is located at: <u>https://nrec.igovsolution.net/online/Login</u>
- c. Licensees and Applicants can sign up for their own online profile any-time <u>after</u> submitting their initial application.

ONLINE	PROFILE	LOGIN
--------	---------	-------

User Login					
	🗹 Individua	l			
User Name					
User Name					
Password					
Password					
	Login	l			
🏭 Sign	up	& Forgot password			

i. To set up the login, begin by clicking the "Sign up" which brings up the page shown below.

#### **ONLINE PROFILE**

Last Name	
* Date of Birth	
MM/DD/YYYY	
* Social Security Number	

- ii. The applicant/licensee must provide their Last Name, Date of Birth and SSN. Once the required fields are provided, the system validates it against our database records to see if it matches an existing record.
  - 1. If the record matches, the system permits the applicant/licensee to proceed to the second screen shown below to set up the user name and password.
  - 2. If the record does not match, the following message will be displayed.

a. Either try reentering the information or contact the Commission office.

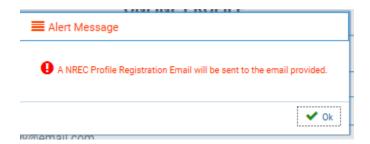
Alert Message	
Record Not Found. Please retry or contact the Commission if you feel you record.	eived this message in error.
	✓ Ok

- iii. The applicant/licensee must set up the Online Profile by completing the fields on this screen.
  - 1. All of the fields must be completed.
  - 2. There are no specific username or password requirements, at this time.
  - 3. Click on the Submit button when completed.

ONLINE PROFILE
----------------

Email	
* Confirm Email	
Confirm Email	
* User Name	
User Name	
* Password	
Password	
* Confirm Password	
Confirm Password	

iv. Once the Submit button is selected, an alert screen is displayed to notify the applicant/licensee that an email will be sent to them regarding their registration.



1. The email will come from <u>realestate.commission@nebraska.gov</u> and be similar to the following:

Applicant/License:

Thank you for registering for the NREC Applicant/Licensee Online Profile. Please keep this email securely. Your user name is monica rut@nebraska.gov and your password has been set as requested.

Please utilize the portal to check your application or license status, view and update your license records, renew your license, submit documents and many other functions.

Should you have any questions, please contact our office.

Nebraska Real Estate Commission 301 Centennial Mall South PO Box 94667 Lincoln, NE 68509-4667 Phone: 402-471-2004 Fax: 402-471-2402 Website: <u>www.nrec.ne.gov</u> Email: <u>realestate.commission@nebraska.gov</u>



- v. Click OK to be routed to the login page.
- vi. Use the user name and password created to log into the portal.

### 3. PASSWORD MAINTENANCE

- a. Licensee
  - i. Password Recovery
    - 1. If the applicant/license is unable to remember their password, on the login screen, click on Forgot Password.
    - 2. Enter the required personal information and click on the next button

ONLINE PROFILE

Password R	ecovery	Step 1 / 1
	S Individual	
	* License Type	
	Select License Type	
	* Last Name	
	Last Name	
	* Date of Birth	
	MM/DD/YYYY	
	Note : Please ignore the dashes (-). Type in only the 9 digits	
	Confirm SSN	
Back to login		Next

3. A popup window with a temporary password will appear that will be used to reset the password



4. If the applicant/licensee forgets to write down their password in the popup window, it will also be emailed to them. See sample email below:

0	Sat 8/29/2020 636 AM realestate.commission@nebraska.gov NREC Temporary Password
To Rut, Mo	inica IAL SENDER - This email originated from outside of the State of Nebraska Enterprise Email System. Even if you recognize t



Please keep this email secure. Your user name is roger and your temporary password is : 6j\*G\_5XdwL&2

Thank you, Nebraska Real Estate Commission 301 Centennial Mall South PO Box 94667 Lincoln, NE 68509-4667 Phone: 402-471-2004, Fax: 402-471-4492 Email: realestate.commission@nebraska.gov Website: https://nrec.nebraska.gov/

5. On the login screen enter the username and the <u>temporary</u> password, as provided in the popup window and/or the email and then click on the Login button.

#### **ONLINE PROFILE LOGIN**

User Login					
	🗹 Individual				
User Name					
User Name					
Password					
Password					
	Login				
🚑 Sign up	& Forgot password				

- 6. When routed to the Credentials box, reenter the temporary password again in the "old password" field and enter a new one in the new and confirm fields
- 7. Click on the Submit button to change the password.

#### CHANGE PASSWORD

redentials		Step 1 / 1
	* Old Password	
	Old Password	]
	* New Password	-
	New Password	]
	* Confirm New Password	
	Confirm New Password	]
		Submit

- 8. Once changed the login window will reappear and the user will need to login using the new password
- 9. An email will be received notifying the user that the password has been changed.





С

Your password has been successfully updated. Please use the new password to continue using the online portal. If you did not initiate this request, and have received this email in error, please disregard this message.

Thank you, Nebraska Real Estate Commission 301 Centennial Mall South PO Box 94667 Lincoln, NE 68509-4667 Phone: 402-471-2004, Fax: 402-471-4492 Email: realestate.commission@nebraska.gov Website: https://nrec.nebraska.gov/

# 4. Online Portal Functionality

#### a. Login

i. Upon login, there are several tabs and sections within each tab for the applicant/licensee to navigate.

		Ţ	vebraska	Real	late Co	mmissior			
	My Profile		nses 0 E&O Infe	o	n 🕜 Transfei	rs Documents	Payr	nent	
pplicant/Licensee	e Information								
pplicant/Licensee - If y	ou would like to change yo	our name, please uploa	d "Name Change Docu	ment' using the Docur	ments button above	1			
First Name		Middle Name		Last N	ame		Suffix		
cense Information - Us	se this section to Renew or	r Transfer your license.	You may also Print you	r License Certificate I	nere.				
cense Information - Us	se this section to Renew or	r Transfer your license.	a start file season and the season	Ir License Certificate F		cense,			
			You must review the	renewal instructions <mark>pri</mark>	or to renewing your li		and a st		
License Type Filters	se this section to Renew or Emp Broker Filters	Transfer your license. License # Filters	a start file season and the season			Last Renewal Date Filters	Retake Certifi	tate Renewal	Transfer
License Type	Emp Broker	License #	You must review the	renewal instructions pri Expiration Date	or to renewing your li	Last Renewal Date	Retake Certifi	Continue Reserved Net	

ii. Under each section, there is an option to export the information to an excel file or to a pdf file by clicking on the icons located in the lower left corner.

#### b. My Profile Tab

#### i. Applicant/Licensee Information

- 1. This is view only to see their name as it is on our records.
  - a. The applicant/licensee can change their name by navigating to the Document Details section and clicking on Name Change Document. They will need to provide the following:
    - i. Attach the Name change document
    - ii. Provide New Name
    - iii. Provide Reason for Name change

Applicant/Licensee Information							
Applicant/Licensee - If you would like	to change your name, please upload "Name Change D	ocument" using the Documents button above.					
First Name	Middle Name	Last Name	Suffix				
· · · · · · · · · · · · · · · · · · ·				2			

#### ii. License Information

1. This shows their license information, status and eligibility for retakes, renewals, transfers, etc.

License Type	Emp Broker	License #	Issue Date	Expiration Date	Status	Last Renewal Date	Retake Certificate	e Renewal	Transfer
Filters	Filters	Filters	Filters	Filters	Filters	Filters			
Broker			10/20/2020	12/31/2020	Active	11/14/2017	Print	Continue-Renewal Not Submitted	Transfer
Page size : 20 🗸	Records : 1 - 1 of 1			d.e.	10		Pages :	1 of 1 《 < 1 ~ 2	> » RB

2. If user is an applicant, if they show a "Pending" status, by clicking on the status, it will show them a checklist of the items needed to complete the application process so they can take the examination

Checklist Type	Checklist	Status	Comments
	Filters	Fifters	Filters
Pre Exam	Disciplinary Data Base Search	Pending	
Pre Exam	Additional criminal information needed	Pending	
Pre Exam	Additional lawsuit information needed	Pending	
Pre Exam	Application Incomplete	Pending	
Pre Exam	Photo - head and shoulders 2x2, taken within the past year	Pending	
Pre Exam	Statutory real estate education completion verification	Complete	
Pre Exam	Application	Pending	This was not correct
Pre Exam	Application and Examination Fee	Complete	
Pre Exam	Work Experience for past 3 years; including periods of unemployment	Pending	
Pre Exam	Waiting for Criminal Background Report from Nebraska State Patrol	Pending	
Pre Exam	The original application form and application fees are valid for only one year from the date of receipt in our office	Pending	
Pre Exam	Official Education Transcripts	Pending	
Dra Evam	Other	Pending	

- 3. If the user has already taken the examination and one or more exam results are failed, the column that says Retake will have a retake link which will take the user to the online retake form to complete and submit to the Commission office.
- 4. If the user needs to renew their license, or continue submitting their renewal, the user will click on the link in the renewal column

			You must review the	renewal instructions price	r to renewing your lic	ense.			
License Type	Emp Broker	License #	Issue Date	Expiration Date	Status	Last Renewal Date	RetakeCertificate	Renewal	Transfe
Filters	Filters	Filters	Filters	Filters	Filters	Filters			
Broker	1		10/20/2020	12/31/2020	Active	11/14/2017	Print	Continue-Renewal Not Submitted	Transfe

#### i. Contact Information

- 1. The user can view the phone numbers, fax number and email address on file with the Commission office.
- 2. The user can edit this information by clicking on the "Edit" button

			6
Phone #	Alternate Phone	Fax	
Email	Secondary Email	Preferred Method of Contact	
monica.rut@nebraska.gov	test@gmail.com	Email Only	9

- 3. Once the changes are made, click on the Save button to submit it directly to the Commission and update the records
- 4. The change is reflected on the portal immediately.

#### ii. Address Information

- 1. The user can view the current address(s) on file
- 2. The user can add a new address and submit it directly to the Commission to update the records.

Address Type	Address1	Address2
Select Address T	Address1	Address2
Address3	Zip	City
Address3		City
State	County	Email
Select State	Select County	Email
Phone #	Fax	
()	()	

3. The change is reflected on the portal immediately

#### iii. Entity Information

- 1. This will reflect how the user does business if they are a designated broker
- 2. If the user has a LLC or PC, or wants to add one, they can do so by clicking on the Add buttons.
- 3. If the user wants to reprint the LLC/PC professional certificates, they can do so by clicking on the print link in the Certificate column.
- 4. If the user has a personal LLC/PC, meaning if a designated broker, this is not how they conduct real estate activities, it will appear with a "yes" in the Personal column. The option to print the certificate is also available from this row.

Trade Name	License #	Personal	Issue Date	Expiration Date	Status	Last Renewal Date	Certificate
ters	Filters	Filters	Filters	Filters	Filters	Filters	
test	7250	Yes			Active		Print
te	ers	ers Filters test 7250	ers Filters Filters test 7250 Yes	ers Filters Filters Filters test 7250 Yes	ers Filters Filters Filters Filters Filters	ers Filters Filters Filters Filters Filters Active	ers     Filters     Filters     Filters     Filters       test     7250     Yes     Active

5. For the Entity name that is not an LLC or PC, and therefore not personal, it would show up with the name, and status, if applicable.

							Add LLC	Ade
Entity Name	Trade Name	License #	Personal	Issue Date	Expiration Date	Status	Last Renewal Date	Certificat
Filters	Filters	Filters	Filters	Filters	Filters	Filters	Filters	
	test	7250- Tradenametest				Active		

#### iv. Renewal History

1. When the licensee has successfully submit the online renewal, the renewal section will appear

#### 🗟 Renewal History

Status Print	Renewal Date St	Sub Type	License Type	Order ID
Print	08/29/2020		Broker	2020082900000003
	08/29/2020 Pages : 1 of 1		Broker	20200829000000003 Page size : 20 V Records : 1 - 1 of 1

#### v. Branch Information

- 1. This provides the designated broker the ability to do the following:
  - a. View the branch office information
  - b. Print the branch office wall license (provided in a pdf format)
  - c. Renew the branch office (when available)
  - d. Close the branch office (transfer to close)
    - i. It will allow the designated broker through the online transfer process to close the branch office
  - e. Add new branch office
    - i. It will allow the designated broker to submit the branch office license application online

🔗 Branch Information - Use this section to Add, Renew or Close a Branch Office. You may also Print your Branch Certificate here.

Emp Broker	Address		State		Branch Manager	License #	Issue Date	Expiration Date	Status	Last Renewal Date	Certificate R	enewal Close
Filters	Filters	Filters	Filters	Filters	Filters	Filters	Filters	Filters	Filters	Filters		
AMBASSADOR REAL	ONLY LEISEY	LINCOLN	Nebraska	12345	Deborah Kay Addison - 20080169	I seekatatsoota.	Contract of the states	12/31/2020	Active		Print	Close

#### vi. Disciplinary Actions

1. This will show any disciplinary actions against the licensee in the current database.

				painst a particular licensee after January 1, 1999, sh
				obtain additional information on disciplinary action
Nebraska Real Estate Commission a	t (402)471-2004 between 8:00 AM and 5:00 P	M, Monday through Friday. You can also e-m	il the Nebraska Real Estate Commission	
Violation	Date Added	Entered By	Disciplinary Action	Notes
Filters	Filters	Filters	Filters	Filters
81-885.05	06/26/2019	Monica	Probation	
81-885.12	06/26/2019	Monica	Letter of Warning	
81-885.02	08/25/2019	Admin	Censure	test note
81-885.10	12/01/2019	Admin		
81-885.03	06/04/2020	Admin		TEst note to check for disc alert

#### vii. License(s) in Other Regultory Jurisdiction(s)

- 1. This screen will show what other licenses are on file with the Commission office.
- 2. The user can view, edit or add from this section.
- 3. When selecting add, they must enter the following fields:
  - a. State
  - b. License Number
  - c. Status
  - d. Resident
  - e. Profession

~

#### 4. Current view

						Add New Othe	r State L
States	License Number	Status	Verification Received	Approved Date	Resident	Profession	Edi
Filters	Filters	Filters	Filters	Filters	Filters	Filters	
Arizona		Current			Yes		12
New Mexico	1234	Select Status			No		0
Arizona	<	Select Status			No		100
Alabama	1234	Previous	08/22/2019	08/28/2019	No		18
Select State		Select Status			No		12

5. Affiliated Licensees(s) – Associate Broker(s), Salesperson(s) and Entity(s)

#### a. View Affiliated Licensees

#### i. The designated broker can view their affiliated licensees license information

Name	Lic #	Lic Status	Expiration Date	E&O Exp date	Address	City	State	Zip	Authorized Signee	Certificate	Terminate
Filters	Filters	Filters	Filters	Filters	Filters	Filters	Filters	Filters	Filters		
		Active	12/31/2018						Yes	Print	Terminat

#### b. Print Wall License(s) if Desired

- i. The designated broker can print the wall license for the licensee(s) by clicking on the print link in the certificate column
  - 1. It will pull up a pdf file to print

#### c. Terminate the Affiliation of a Licensee

- i. The designated broker can also click on the terminate link in the terminate column to terminate the affiliation with this licensee.
  - 1. They will be asked to verify they want to terminate the affiliation and then must provide an effective date and reason for the termination.

Terminate Contact	
Effective Date	
08/29/2020	
Reason	
Transfer to Inactive	
Submit	Cancel

2. Upon clicking on Submit, the request is sent to the Commission to review and process.

#### 6. E&O Info

i. The licensee can view the errors and insurance information on file for them.

Errors and Omissions Insurance Information

Provider Name	Insurance Type	Insurance State	Effective Date	Expiration Date	Date Reported	Last Expiration Date	Status 🕼
Filters	Filters	Filters	Filters	Filters	Filters	Filters	Filters
test	Group	Select	01/01/2020	12/31/2022	05/15/2020		Current
Provider Name	Group	Nebraska	02/01/2018	12/31/2018	03/19/2019	01/31/2018	Current

ii. The licensee can upload the Certification of Coverage form through the documents tab if necessary, otherwise the providers can submit the insurance to the Commission office.

#### 7. Education

- i. The licensee can view what is on file for their Pre-license, Continuing and Post License education.
- ii. Click on the word of the education you wish to view to expand that section
  - 1. I selected Post License Education and the second screen shot shows that section expanded.

Applicant/Education Information	ation			
Applicant/Licensee				
First Name	Middle Name	Last Name	Suffix	$\checkmark$
To upload documents, please use the "Doc	uments" section shown above.			
Pre-Licensure Education				
Post-License Education				
Continuing Education				

Арр	licant/Education I	nformation	Ū	Ū	Ű	Ũ	Ū		
Appli	cant/Licensee								
	First Name		Middle Name		Last Name	Last Name			
То ир	V v								
¢ F	Pre-Licensure Education								
Ф. р	ost-License Education								
	License #	Date Completed	From Date	To Date	Provider	Course Number	Course / Activity	No.Of Hours	
	Filters	Filters	Filters	Filters	Filters	Filters	Filters	Filters	
	Page size : 20 V R	lecords : 0 - 0 of 0			1		Pages : 0 of 0	≪ < ↘ > ≫ 🖹 🖄	
¢	Continuing Education								

# iii. See if the user has met their continuing education requirement for their renewal by selecting continuing education

ontinuing Education	(															
or further information re ourses/training reported		contin	uing education requireme	ints, please	e go to:https://	nrec.neb	oraska.gov	//licensing-for	ms/o	educationinfo.html Th	e comple	ted education cours	es located	on the portal under your o	education s	ection reflect the
			on verification to the Com umber, which appears on								the follo	iwing things: 1) be a	bsolutely c	ertain that when you regis	ster for an a	activity you use the n
censees are no longer r lucation.	equired to submit cer	tificate	s for proof of completion	of continu	ing education,	Please n	note: Licer	nsees will still	be re	equired to submit certi	ficates fo	or courses taken thr	ough provid	ders approved in other juri	isdictions, a	as well as appraiser
so, our records will not	reflect courses that v	iolate r	ules against duplication (t	there is no	prohibition on	dupilicat	ling trainin	ig), courses/tr	ainin	ng not recognized by th	ie Comm	lission, and/or court	ses/training	) taken outside of the pert	linent conti	nuing education peri
CE	Cycle :	01/	01/2019 to 12/31/2	2020	CE Met :	[	No	Reason	: [	Required/R/DS	M	CE Met Date :		Property Mng :	Yes	]
Rec	uired Hours :	18			Total Hou	irs :	6.00	R Hours	::[	0.00	c	CAT Hours :	6.00	Non-R Hours :	0.00	]
License #	Date Comple	eted	From Date	Т	To Date	Provider		ider	С	Course Number Cou		urse / Activity		No	o.Of Hours	
Filters	Filters		Filters	Filters	S	Filt	ers		Fi	ilters	Filter	S			Filter	S
	10/09/20	19	01/01/2019	12/	31/2020		-			123456-T			test	test		
	10/09/20	19	01/01/2019	12/	31/2020					123456-T			test			34
	10/09/20	19	01/01/2019	01/	01/2020			_		123456-T			test			34
	10/09/20	19	10/12/2018	10/	10/2019					0337-R		Real E	state Fi	nance		3

10/10/2019

12/31/2019

12/31/2019

12/31/2019

10/10/2018

01/01/2018

01/01/2018

01/01/2018

10/10/2019

09/01/2020

04/04/2018

03/06/2018

iv. Out-of-state or appraisal courses can be submitted via upload in the documents tab.

0008-

1234-PM

9999-T

9999-T

Appraisal of Farm Real Estate

Real Estate Prop Mgmt

Broker-Approved Training

Broker-Approved Training

23

4

1.00

2.00

#### 8. Individual Transfers

#### a. General Information

- i. This screen provides information for both individual transfers and group transfers.
- ii. Individual Transfers
  - 1. The licensee has the ability to view current or prior transfers.

see						
First Name		Middle Name	Last Name		Suffix	Initiate Tra
dividual Transfer History Transfer Type	Received Date	Lic Type	Lic Number	From	То	Tranafer Status
	Received Date	Lic Type Filters	Lic Number Filters	From	To Filters	Transfer Status Filters
Tranafer Type	Trigen and the second sec			1000000	200	
Transfer Type Filters	Filters	Filters		1000000	200	
Transfer Type Filters Branch to Close	Filters 08/28/2020	Filters Branch		1000000	200	Filters
Transfer Type Filters Branch to Close Branch to Close	Filters 08/28/2020 08/16/2020	Filters Branch Branch	Filters	1000000	200	Filters
Filters Branch to Close Branch to Close Branch to Close Branch to Close	Filters 08/28/2020 08/16/2020 07/17/2020 03/15/2020	Filters Branch Branch	Filters	1000000	200	Filters Complete

#### 2. View the checklist items needed by clicking on the transfer status

=	Transfer Checklist Details			×
	Name	Received Date	Notes	
	1	Filters	Filters	
	Request to Go Inactive			
	Page size : 10 V Records : 1 - 1 of 1		Pages : 1 of 1 e	< < 1 ♥ > ≫ 🕅 🖾

#### b. Initiated Transfer by a Designated Broker

- *i.* General Information
  - 1. If the user wants to initiate a transfer they can click on the "Initiate Transfer" button to begin the process.
    - a. The transfer request will get routed to the participants needed.
    - b. Whoever initiates the transfer must pay for the transfer fee.
- *ii.* Initiate Transfer
  - 1. A transfer screen appears and shows the licensees name. Click on start to begin.

Initiated By

TRANSFER

#### *iii.* Search for the Licensee

- 1. The screen allows the designated broker to enter the license number or name of the licensee they wish to supervise.
- 2. Click on Verify License# to proceed.
- 3. When the licensee appears, click on the work "select" in the row to attach the licensee.
- 4. The boxes will populate with the licensee information. Click on Save to continue.

	_icense#	* Last Name			
[		Rut			
Fi	rst Name	Middle Name			
ſ	Monica	Middle Name			
ach Licensees		TRANSFER			
tach Associate Broker		Add Licensee			
tach Salesperson		Add Licensee			
1 License#12					

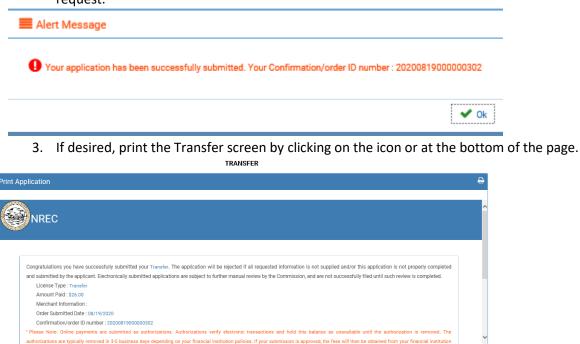
- 5. Review the information inserted on this screen. You can delete or add as desired.
- 6. Click on the Next button to continue.

#### iv. Pay the Transfer Fee and Submit the Request

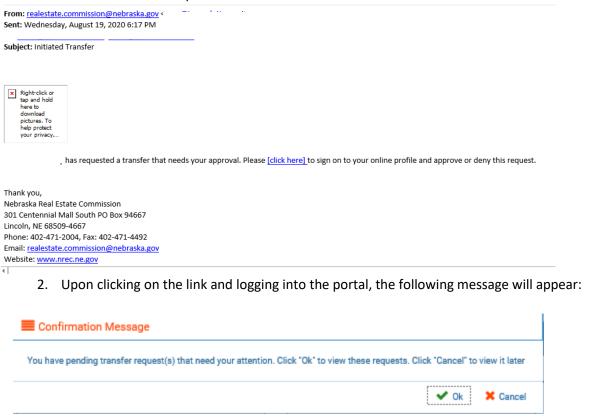
1. Enter the payment information and click on the Submit button to continue.

	TRANSFER	
Affirm and Submit		
✓ I hereby make application for the Nebraska Real Estate Broker Li as necessary by the Nebraska Real Estate Commission if furtherance	cense. Submission of this Broker Application verifies that all statements e of assuring compliance with the laws it regulates.	and information provided herein are true and correct and may be used
* Name of Applicant	Date	* Payment Type
Name of Applicant	09/22/2020	Credit Card
Amount	Convenience Fee	• Total
25.00	1.00	26.00
Card Type	* Person's Name on Card	* Card Number
Select Card Type	Person's Name on Card	Card Number
* Expiration Date (MM/YY)	* Security Code	
MM/YY	Security Code	
Once the	"Submit" button has been selected, you cannot make changes to yo	ur application
Previous		Submit

Click OK on an alert message that appears indicating the successfully submitted the request.



- v. Email Notification & Acknowledgement from Other Participant
  - 1. An email is sent to the other participant in the transfer to notify them to accept or reject the transfer on their portal.



- 3. Click on OK.
- 4. The online portal will direct the user to the Transfer tab where the participant will need to select Accept or Reject next to the pending transfer.

#### vi. Statuses of the Transfer

- 1. Until the other participant has accepted or rejected the request, the status on the transfer screen will say "Initiated-Waiting for Acknowledgement".
- 2. If accepted by the other participant, the status will be "Pending Commissions Review"
- 3. If rejected by the other participant, the status will be "Acknowledgement Rejected"
- 4. If reviewed by the Commission and there are missing items, the status will say "Pending Missing Items" which the user can click on the status and it will bring up a checklist of the items needed before the transfer can be completed.
- 5. If reviewed and approved by the Commission it will say "Completed"
- 6. If the status is "Complete-Future", it has been reviewed and approved by the Commission but it is not effective until a future date.

#### vii. Pending Commissions Review

- 1. If approved, the transfer fee will be charged to the initiator of the transfer.
- 2. The licensee information will be updated to the new broker, depending on the transfer requested.
- 3. An email will be sent to the Participants from the Commission office confirming the transfer completion.

#### c. Initiated Request by Affiliated Licensee (Salesperson or Associate Broker)

- *i.* General Information
  - 1. The Affiliated Licensee would sign into the portal and navigate to the License Information Section of the "My Profile" tab.
  - 2. Click on "Transfer" link in the transfer column

My Profile Affiliated Licenses 🛈 E&O Info 🥃 Education 🐼 Transfers 🗐 Documents 💿 Payment									
pplicant/Licensee	Information								
plicant/Licensee - If you would like to change your name, please upload "Name Change Document" using the Documents button above.									
First Name		Middle Name		Last I	Name		Suffix		
Kany									
cense Information - Use	ense Information - Use this section to Renew or Transfer your license. You may also Print your License Certificate here.								
		Y	ou must review the	renewal instructions p	rior to renewing your	license.			
License Type	Emp Broker	License #	Issue Date	Expiration Date	Status	Last Renewal Date	Retake Certifica	te Renewal	Transfer
Filters	Filters	Filters	Filters	Filters	Filters	Filters			
Salesperson	National Charter I Corp, dbanam	1	-		Approved			Not Eligible for Renewal	
Salesperson	National Charter I Corp, dbanam			05/09/2020	Active		Print	Continue-Renewal Not Submitted	Transfer
Page size : 20 🗸	Records : 1 - 2 of 2						Pages : 1	of 1 🛛 « < 1 💙 🔅	› » 🖻 🖪

- *ii.* Initiate Transfer
  - 1. The "Transfer Details" screen appears, select the transfer type
    - a. Change Designated Brokers
    - b. Salesperson to inactive
    - c. Inactive Salesperson to Active

	INDIVIDUAL TRANSFER								
ransfer Details									
Licensee Name	License Number	Current Status	2.1						
Kany Sulaman Adam	20120176	Activo							
B.,,									
Employing Broker									
Broker to Broker									
			Start						

- d. Click on the "Start" Button
- e. Enter the Designated Brokers License Number or Name wishing to go to.
- f. Verify this is the correct broker and click next

INDIVIDUAL TRANSFER	
---------------------	--

To Broker Details		
* Designated Broker License Number		
0930253		
Name		
Vincent W Leisey		
Adaress i	Address2	City
1417 N 134th Cir	Address2	Omaha
Sti	Zip	
Nebraska	68154	
Previous		Next

#### *iii.* Pay the Transfer fee and Submit the Request

#### 1. Review the Payment disclosure info and click next

	Order Total (Includes the payment(s) that will be remitted to the		
Description	ID	Quantity	Amount
Individual Transfer	Indi-Transfer	1	\$25.00
CONVENIENCE FEE	CONV	1	\$1.00
		Order Total	\$26.00
Appli	re not accepted. Visa, Mastercard, Discover, and Americar Reminder – FEES ARE NOT REFUNDABLE cation fee will appear as Nebraska Real Estate Comm in yc Convenience fee will appear as <<>>.	our Statement.	
	Reminder – FEES ARE NOT REFUNDABLE cation fee will appear as Nebraska Real Estate Comm in yo Convenience fee will appear as <<>>. longer wish to submit this application, click the "Cancel Or		
	Reminder – FEES ARE NOT REFUNDABLE cation fee will appear as Nebraska Real Estate Comm in yo Convenience fee will appear as <<>>.		

2. On the preview page, edit is available for each page if needed, otherwise click on the Next button to continue to the next page.

		INDIV	IDUAL TRANSFER		
Preview					
Transfer Details					Edit
Licensee Name		License Number		Current Status	
Employing Broker					
Employing Broker					
Select Transfer Type					
Broker to Broker	$\searrow$				
To Broker Details					Edit
* Designated Broker License Number					
Name					
V					
Address1		Address2		City	~
Previous					Next

a. Affirm, enter payment information and submit the transfer application.

	INDIVIDUAL TRANSFER	
m and Submit		
I hereby make application for the Nebraska Real Estate Broker Liss necessary by the Nebraska Real Estate Commission if furtherance		all statements and information provided herein are true and correct and may be used
lame of Applicant	Date	Payment Type
Name of Applicant	08/19/2020	Credit Card
mount	Convenience Fee	• Total
5.00	1.00	26.00
ard Type	Person's Name on Card	* Card Number
Select Card Type	Person's Name on Card	Card Number
xpiration Date (MM/YY)	Security Code	
MM/YY	Security Code	
0 #		
Once the	"Submit" button has been selected, you cannot make c	changes to your application
evious		Submit
Your application has be	een successfully submitted. Your Co	confirmation/order ID number : 20200819000000303
	orm can be printed by som of the screen.	electing the print icon or the print but
		electing the print icon or the print but
botto	om of the screen.	electing the print icon or the print but
	om of the screen.	electing the print icon or the print but
botto	om of the screen.	electing the print icon or the print but

\* Please Note: Online payments are submitted as authorizations. Authorizations verify electronic transactions and hold this balance as unavailable until the authorization is rem

Completed September 2020

License Type : Individual Transfer Amount Paid : 526.00 Merchant Information : Order Submitted Date : 08/19/2020 Confirmation/vdref ID number : 20200819000000303

#### iv. Email Notification and Acknowledgement from Designated Broker

# 1. An email is sent to the designated broker to notify them to accept or reject the transfer on their portal.

From: realestate.commission@nebraska.gov Sent: Wednesday, August 19, 2020 6:17 PM To: : Subject: Initiated Transfer

has requested a transfer that needs your approval. Please [click here] to sign on to your online profile and approve or deny this request.

Thank you, Nebraska Real Estate Commission 301 Centennial Mall South PO Box 94667 Lincoln, NE 68509-4667 Phone: 402-471-2004, Fax: 402-471-4492 Email: realestate.commission@nebraska.gov Website: www.nrec.ne.gov

2. Upon clicking on the link and logging into the portal, the following message will appear:

Confirmation Message
You have pending transfer request(s) that need your attention. Click "Ok" to view these requests. Click "Cancel" to view it later
V Ok K Cancel

- 3. Click on OK.
- 4. The online portal will direct the user to the Transfer tab where the participant will need to select Accept or Reject next to the pending transfer.

#### v. Statuses of the Transfer

- 1. Until the other participant has accepted or rejected the request, the status on the transfer screen will say "Initiated-Waiting for Acknowledgement".
- 2. If accepted by the other participant, the status will be "Pending Commissions Review"
- 3. If rejected by the other participant, the status will be "Acknowledgement Rejected"
- 4. If reviewed by the Commission and there are missing items, the status will say "Pending Missing Items" which the user can click on the status and it will bring up a checklist of the items needed before the transfer can be completed.
- 5. If reviewed and approved by the Commission it will say "Completed"
- 6. If the status is "Complete-Future", it has been reviewed and approved by the Commission but it is not effective until a future date.

#### vi. Pending Commissions Review

- 1. If approved, the transfer fee will be charged to the initiator of the transfer.
- 2. The licensee information will be updated to the new broker, depending on the transfer requested.
- 3. An email will be sent to the Participants from the Commission office confirming the transfer completion.

#### 9. Group Transfers

- a. General Information
  - i. A group transfer is more than one licensee that is being transferred to a broker.
  - ii. The same steps will be followed as shown above in the "Initiated Transfer by a Designated Broker" section
    - 1. The group transfer is initiated by the designated broker wishing to supervise the licensees
    - 2. The designated broker initiating the transfer will need to pay the transfer fee.
  - iii. The designated broker can follow the transfer status in the Transfer Tab.
    - 1. It will show the status of the transfer
    - 2. If the transfer is in a "pending", the user can click on the status to see the items needed to complete the transfer

Group Transfer History

Transfer Type	Request Date	From		Transfer Status	Practitioners
Filters	Filters	Filters	Filters	Filters	
Group Transfer	08/19/2020			Initiated-Waiting for acknowledgement	\$
Group Transfer	08/18/2020			Initiated-Waiting for acknowledgement	\$
Group Transfer	08/18/2020			Initiated-Waiting for acknowledgement	\$
Group Transfer	07/18/2020			Complete - Future	4
Group Transfer	07/17/2020			Pending Missing Items	0
			and the company of the second		

iv. By clicking on the hand icon in the Practitioners column, you can view each licensee who will transfer to the new broker when the group transfer is completed.

Name	Lic #	Lic Type
1	Filters	Filters
		Salesperson
		Broker

#### b. Statuses of the Transfer

- 1. Until the other participant has accepted or rejected the request, the status on the transfer screen will say "Initiated-Waiting for Acknowledgement".
- 2. If accepted by the other participant, the status will be "Pending Commissions Review"
- 3. If rejected by the other participant, the status will be "Acknowledgement Rejected"
- 4. If reviewed by the Commission and there are missing items, the status will say "Pending Missing Items" which the user can click on the status and it will bring up a checklist of the items needed before the transfer can be completed.
- 5. If reviewed and approved by the Commission it will say "Completed"
- 6. If the status is "Complete-Future", it has been reviewed and approved by the Commission but it is not effective until a future date.

#### 10. Documents

- a. The applicant/licensee can Add a Document to be sent to the Commission office. Only certain document types are available as determined by the Commission
  - i. Licensee to select the Document Type
  - ii. Click on Attach, find the document on their computer and attach a document
  - iii. Click on Upload Document and they will get a message that it was successfully uploaded.

A My Profile Affiliated Licenses O E&O Info D Education Transfers D Documents O Payment

iv. Once uploated it will appear in their grid below.

ent Details - To upload	a document, select a document type from the dropdown	n menu. Click the "Attach" button to select the document. Cli	ck the "Upload Document" button.	
cument Type :				
Select Document Type	Documents : 💊 Attach	Upload Document		
Date	Document Type	File Name	Reason for Name Change	Download
08/27/2020	Agency Policy	bluecheckmark.jpg		\$
08/12/2020	Certificate of Coverage Form	Gov Certificate of Coverage Form		1
08/12/2020	Certificate of Coverage Form	Gov Certificate of Coverage Form		4
06/24/2020	Photograph	NREC CE.txt		*
05/20/2020	Renewal	A New Microsoft Word Document.docx		*
05/20/2020	Renewal	A New Microsoft Word Document.docx		*
	Certificate of Coverage Form	test Certificate of Coverage Form		*
05/15/2020				
05/15/2020	Certificate of Coverage Form	test Certificate of Coverage Form		±

#### 11. Payment

- a. This section show the payment history of the user and allows the user to print the receipt by clicking on the icon in the view/print receipt column.
- b. If there is a receipt card associated with this payment, the receipt card will be printed as well.

Date Received	Date Submitted	Payer	Fee Type	Receipt #	Payment Method	Amount	View/Print Receipt
ilters	Filters	Filters	Filters	Filters	Filters	Filters	
08/26/2020				202008260000335		\$ 200.00	0
08/25/2020				202008250000327	Business Check	\$ 25.00	0
04/30/2020				202004300000213		\$ 500.00	0
01/17/2020				202001170000178		\$ 570.00	8
al Receipt							<b>⊖ ×</b>
		Nebra	ska Real Estate Com				î
			ska Real Estate Com Finance Recei	pt			î
			Finance Recei	pt			î
			Finance Recei	pt			î
	Paym		Finance Recei	pt	2200000102		î
		 Name :	Finance Recei	pt License # :	2200000102		
		Name : nent Received : 07/22 ayment Type :	Finance Recei	pt License # : 2019072			î